

**RECENT M&A AND FINANCING TRANSACTIONS:**

The attorneys at **Jeffer Mangels Butler & Mitchell LLP** regularly execute significant M&A and Corporate Finance transactions on behalf of a wide variety of buyers, sellers, borrowers and lenders. We also have extensive experience in debt workouts and capital restructurings. Here are some examples of transactions that we have recently helped our clients complete in 2008 — please let us know how we can help you to achieve your M&A, Corporate Finance and/or Restructuring objectives in 2009.

<p><i>Acquisition by Triton Pacific Capital Partners, LLC of AssetPoint, LLC</i></p>  <p>Counsel to Acquiror</p>	<p><i>Merger of Frederick's of Hollywood with Movie Star, Inc.</i></p>  <p>Counsel to Frederick's</p>	<p><i>Acquisition by Key Brand Entertainment, Inc. of the live theatre business of Live Nation, Inc.</i></p>  <p>Counsel to Acquiror</p>	<p><i>Negotiation and Documentation of Senior Credit Facility for Morgan Creek Productions, Inc.</i></p>  <p>Counsel to Borrower</p>
<p><i>Sale of partial ownership interest in Real Estate Disposition Corporation</i></p>  <p>Counsel to Seller</p>	<p><i>Acquisition of Approved Cash Advance Centers by Cash Advance Holdings, Inc.</i></p>  <p>Counsel to Acquiror</p>	<p><i>Sale of Web Service Company, Inc. to Code Hennesy Simmons</i></p>  <p>Counsel to Seller</p>	<p><i>Acquisition by Riordan, Lewis &amp; Haden of The Apothecary Shops</i></p>  <p>Counsel to Acquiror</p>
<p><i>Acquisition of Verengo Solar by Beartree Partners, LLC</i></p>  <p>Counsel to Acquiror</p>	<p><i>Growth Equity Financing of Mail.com Media Corporation led by Quadrangle Capital Partners</i></p>  <p>Counsel to Issuer</p>	<p><i>Acquisition by Triton Pacific Capital Partners, LLC of Dick's Last Resort</i></p>  <p>Counsel to Acquiror</p>	<p><i>Dividend Recapitalization Financing of Resolution Economics, LLC by Praesidian Capital</i></p>  <p>Counsel to Borrower</p>
<p><i>Sale of assets of Evriholder Products, Inc. to CID Equity Partners</i></p>  <p>Counsel to Seller</p>	<p><i>Warner Pacific Insurance Services, Inc. acquisition of assets from Price Associates Insurance Services, Inc.</i></p>  <p>Counsel to Acquiror</p>	<p><i>Victoire, LLC acquisition of assets from LeisureWorks Group, LLC</i></p>  <p>Counsel to Acquiror</p>	<p><i>Acquisition by Triton Media Group of the assets of Waitt Radio Networks</i></p>  <p>Counsel to Acquiror</p>